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Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,¹
 USA Capital Diversified Trust Deed Fund,
 LLC,
 10 USA Capital First Trust Deed Fund, LLC,²
 USA Securities, LLC,³
 11 Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING THIRD OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED, IN
 WHOLE OR IN PART, UPON
 INVESTMENT IN THE LA
 HACIENDA ESTATE, LLC LOAN**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of
 18 USACM Trust to Proofs of Claim Based, in Whole or in Part, Upon Investment in the La
 19 Hacienda Estate, LLC Loan [DE 7615] was entered on the 13th day of October, 2009, a
 20 true and correct copy of which is attached hereto as Exhibit A.
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 23

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED October 15, 2009.

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LEWIS AND ROCA LLP

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5

By /s/ Marvin Ruth (#10979)

6

Rob Charles

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John Hinderaker (pro hac vice)

Marvin Ruth

Attorneys for USACM Liquidating Trust

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9 Copy of the foregoing and pertinent
10 portion of Exhibit A to the Order mailed
11 on October 15, 2009 to all parties listed
on Exhibit A to the Order.

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13 /s/ Leilani Lista

Leilani Lista

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